



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone steady to fully steady on hens and toms, however private label toms reported to be in a tight position. Limited trading in the East for prompt shipment. Parts and meats trading remains slow, with most inquiry coming from the export area.

### EXPORT MARKET HIGHLIGHTS

Demand was light as most buyers taking a wait and see attitude. Limited trading of whole body packer label toms and hens for export to the southern hemisphere for October at 78.5 cents. Trading slow with most interest coming from Russia. The market tone generally steady. Offerings available or adequate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 06, 2000**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	69-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 07, 2000**

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8-16 LB HENS									
EASTERN REGION 3/	70-71	70	70.00	80	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	65-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 JUNE 2000.

Trade sentiment steady to fully steady on drums and wings with hen parts the strongest. Neck trade sentiment about steady. Demand light to sometimes fair on all items with the best interest noted on drums and thigh meat for export. Domestic and export trading light centering on 4-8 lb. breasts. Offerings of 4-8 lb. breasts adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	104.00		104.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	98.50		98.50	280
DRUMSTICKS, TOM	26.00		26.00	5
DRUMSTICKS, TOM—FRESH		R	26.00	40
DRUMSTICKS, HEN	25.00		25.00	5
WINGS, FULL-CUT, TOM	19.00-21.00		20.74	47
WINGS, FULL-CUT, HEN	21.00		21.00	3
WINGS, V-TYPE, TOM	23.00		23.00	5
WINGS, V-TYPE, HEN	43.00		43.00	5
NECKS, TOM	15.00		15.00	10
NECKS, HEN	15.00		15.00	5
BREASTS, B/S, TOM 3/		F	168.00	120
BREASTS, B/S, TOM—FRESH 3/	174.00		174.00	30
THIGH MEAT		F	59.50	40
THIGH MEAT—FRESH		F	57.50	80
BREAST TRIM MEAT	120.00		120.00	20
SCAPULA MEAT				
TENDERLOINS		F	144.00	20
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	174.09	110
WING MEAT WITH SKIN		F	44.00	40
MECHANICALLY SEPARATED 4/		R	13.00	40
MECHANICALLY SEPARATED—FRESH 4/		M	17.15	400
EXPORT TRADING				
DRUMSTICKS, TOMS		F	23.37	290
WINGS FULL-CUT - TOMS		F	18.50	364
WINGS, V-TYPE, TOM		M	25.00	104
TAILS				
MECHANICALLY SEPARATED 4/		M	13.00	520
THIGH MEAT - FROZEN	61.00		61.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	84-90
FRESH TURKEYS Y TOMS 14-24#	84-90
FROZEN TURKEYS Y HENS 8-16#	73-76
FROZEN TURKEYS Y TOMS 14-24#	69-72
FROZEN TURKEYS Y TOMS 24-28#	70-75

**SAN FRANCISCO PROCESSED TURKEY**

**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 JUNE 2000.

Trade sentiment on fresh tom breast meat steady to instances weak, mostly steady to barely steady with increased offers being noted from the Midwest. Some fresh tom breast meat is noted being frozen for future usage. Demand was light, however, some interest for sized product went unfilled. Trading light. Tenderloin trade sentiment about steady for the slow to fair demand and light to adequate offerings. Thigh meat trade sentiment barely steady to fully steady, mostly steady to fully steady with some in the West not seeing the strength that others see in the Midwest and East. Demand light to instances fair. Trading light with some domestic trades delivered close by. Mechanically separated turkey (MST) trading slow on fresh with a steady at best trade sentiment noted. Frozen MST trade sentiment steady to instances fully with some increased confidence noted due to the increased export inquiry. For export: tom defatted gizzards (3 containers) 60 cents delivered.

**DOMESTIC TRADING**

	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/		T	104.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	100.00		100.00	40
DRUMSTICKS, TOM	25.50		25.50	40
DRUMSTICKS, TOM—FRESH	23.50		23.50	80
DRUMSTICKS, HEN		T	25.00	5
WINGS, FULL-CUT, TOM	19.00		19.00	80
WINGS, FULL-CUT, HEN		T	21.00	3
WINGS, V-TYPE, TOM		T	23.00	5
WINGS, V-TYPE, HEN		T	43.00	5
NECKS, TOM	13.00		13.00	80
NECKS, HEN		T	15.00	5
BREASTS, B/S, TOM 3/		F	168.00	120
BREASTS, B/S, TOM—FRESH 3/	169.00-174.00		172.68	380
THIGH MEAT	60.00		60.00	40
THIGH MEAT—FRESH	58.00		58.00	20
BREAST TRIM MEAT	120.00		120.00	160
SCAPULA MEAT				
TENDERLOINS		F	144.00	20
DESTRAPPED TENDERS	152.00-157.00		154.50	80
DESTRAPPED TENDERS—FRESH		F	174.09	110
WING MEAT WITH SKIN	44.00		44.00	40
MECHANICALLY SEPARATED 4/		R	13.00	40
MECHANICALLY SEPARATED—FRESH 4/	17.00-18.00		17.88	160

**EXPORT TRADING**

DRUMSTICKS, TOMS	26.00		26.00	134
WINGS FULL-CUT - TOMS	21.00		21.00	54
WINGS, V-TYPE, TOM		M	25.00	104
TAILS	22.00-25.00		24.00	120
MECHANICALLY SEPARATED 4/	13.00		13.00	104
THIGH MEAT - FROZEN	60.00-61.00		60.51	106

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4/ 15-20% fat with skin added.

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/07/00**

<b>POULTRY HEALTH BOARD</b>		<b>ACCUMULATED</b>	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDERS
1999-2000	9500	314,626	314,976
1998-1999	-	431,704	432,054